



São Paulo, 3 de dezembro de 2024.

À
B3 S.A. - Brasil, Bolsa, Balcão ("B3")
Superintendência de Ofertas de Títulos Corporativos e Fundos
Sr. Heitor Lucas Maurici Gomes

Ref.: Ofício B3 2122/2024-SCF – BRL Trust Distribuidora de Títulos e Valores Mobiliários S.A. - Solicitação de esclarecimentos.

Prezados,

A **BRL TRUST DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A.**, com sede na Cidade de São Paulo, Estado de São Paulo, na Rua Alves Guimarães, 1212, Pinheiros, CEP 05410-002, inscrita no CNPJ/MF sob o nº 13.486.793/0001-42, autorizada a administrar carteiras de valores mobiliários pelo Ato Declaratório CVM nº 11.784, de 30 de junho de 2011 ("BRL Trust" ou "Administradora"), vem, nos termos de seu estatuto social, apresentar resposta ao Ofício em epígrafe, datado de 25 de novembro de 2024, referente ao **YUCA FUNDO DE INVESTIMENTO IMOBILIÁRIO**, inscrito no CNPJ/MF sob o nº 36.445.551/0001-06 ("Fundo"), apresentar os seus referidos esclarecimentos conforme a seguir exposto.

A Administradora, em 25 de novembro de 2024, recepcionou o ofício em epígrafe, encaminhado por este i. órgão regulador, por meio do qual solicita os seguintes esclarecimentos vinculados à Assembleia Geral Ordinária, realizada pelo Fundo em 01/10/2024:

"Considerando os termos da assembleia geral ordinária do Yuca Fundo de Investimento Imobiliário ("Fundo"), realizada em 01/10/2024, que reprovou as contas e demonstrações contábeis do Fundo, relativas ao exercício social de 31/12/2023, solicitamos informar: (i) os motivos da deliberação e (ii) as medidas a serem tomadas pela Administradora, tendo em vista a não aprovação das referidas demonstrações financeiras"

Nesse sentido, em atendimento ao referido ofício, a Administradora esclarece que a motivação dos cotistas para deliberarem sobre a reprovação das demonstrações financeiras do Fundo, relativas ao exercício de dezembro/2023, decorreu da ressalva técnica apresentada pelo Auditor do Fundo no respectivo parecer de auditoria.

Insta destacar que a referida ressalva técnica foi realizada pois, até o fim dos trabalhos de auditoria do Fundo, a empresa Investida do Fundo não havia finalizado a sua demonstração financeira para o período de 2023. Isto posto, o auditor do Fundo utilizou para validação dos seus trabalhos apenas os balancetes da Investida do Fundo, motivo pelo qual, atendendo as práticas de auditoria, ressaltou o parecer do Fundo (ressalva técnica), exclusivamente por requisitos técnicos de auditoria.

No mais, sobre as medidas a serem tomadas pela Administradora, tendo em vista a não aprovação das referidas demonstrações financeiras, a Administradora ressalta que imediatamente após a assembleia, notificou o Consultor Especializado e o administrador da Investida, solicitando a entrega da documentação faltante. Paralelamente, a área contábil da BRL Trust está realizando uma análise aprofundada das demonstrações financeiras recém-recebidas, com o objetivo de regularizar as pendências e garantir que as próximas auditorias sejam concluídas sem observações.

A Administradora está trabalhando diligentemente para solucionar essa questão e garantir que as demonstrações financeiras do Fundo estejam em conformidade com os padrões de auditoria. Acreditamos que essa é a melhor forma de preservar os interesses dos nossos investidores e fortalecer a confiança no mercado.

Colocamo-nos à disposição para quaisquer outros esclarecimentos.

Atenciosamente,

DocuSigned by:

Ana Carolina Ferracini Coutinho

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DocuSigned by:

Rogério Ferreira

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BRL TRUST DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A.

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Eventos do signatário

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Diretora
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