



**AVISO AO MERCADO DE OFERTA PÚBLICA DE DISTRIBUIÇÃO DA 1ª (PRIMEIRA) EMISSÃO DA
1ª (PRIMEIRA) SÉRIE DA CLASSE SUBORDINADA DO
ALZ FUNDO DE INVESTIMENTO EM DIREITOS CREDITÓRIOS
CNPJ/MF nº 59.986.514/0001-00**

Registro da Oferta na CVM sob o nº **CVM/SRE/AUT/FDC/PRI/2025/568** em 16 de abril de 2025 concedido por meio do Rito de Registro Automático de distribuição, nos termos da Resolução da Comissão de Valores Mobiliários (“CVM”) nº 160, de 13 de julho de 2022, conforme alterada (“Resolução CVM 160”).

A **REAG TRUST DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A.**, sociedade anônima, inscrita no CNPJ/MF sob o nº 34.829.992/0001-86, com sede na cidade e Estado de São Paulo, na Avenida Brigadeiro Faria Lima, nº 2.369, 15º andar, Jardim Paulistano, CEP 01.452-922, devidamente autorizada à prestação dos serviços de administração de carteira de títulos e valores mobiliários por meio do Ato Declaratório nº 18.073, expedido pela Comissão de Valores Mobiliários (“CVM”) em 02 de setembro de 2020 (“Administradora” e “Distribuidor”), na qualidade de Administradora do **ALZ FUNDO DE INVESTIMENTO EM DIREITOS CREDITÓRIOS**, constituído sob a forma de condomínio fechado, regido pelo seu Regulamento e pelas disposições legais e regulamentares que lhe forem aplicáveis, inscrito no CNPJ/ME sob o nº **59.986.514/0001-00** (“Fundo”), nos termos do artigo 26, inciso VI, alínea “a”, da Resolução da Comissão de Valores Mobiliários (“CVM”) nº 160, de 13 de julho de 2022, conforme alterada (“Resolução CVM 160”), vem por meio do presente aviso ao mercado comunicar, na presente data, a distribuição pública primária da 1ª (primeira) série do Fundo (“Oferta”), realizada por meio do Rito de Registro Automático, para distribuição de até **2.000** cotas, nominativas e escriturais, com valor unitário por cota de R\$ **1.000,00** (mil reais), perfazendo o montante total de até **R\$ 2.000.000,00** (dois milhões de reais), sem considerar quaisquer taxas adicionais.

A referida oferta destina-se exclusivamente a investidores profissionais, portanto, dispensa a divulgação de Prospecto e Lâmina para sua realização. Além disso, não foi objeto de análise prévia pela CVM. Maiores informações sobre a distribuição podem ser obtidas com o administrador, na qualidade de instituição intermediária líder da oferta, ou diretamente com a CVM.

Cronograma da Oferta e Prazo de Distribuição: a oferta inicia-se nesta data e encerrar-se-á com a publicação do Anúncio de Encerramento, nos termos do artigo 76 da Resolução CVM 160 (“Anúncio de Encerramento”). O Anúncio de Encerramento será publicado no prazo de 180 (cento e oitenta) dias contados desta data, ou quando da distribuição da totalidade das Cotas do Fundo objeto desta Oferta, o que ocorrer primeiro, nos termos dos artigos 49 e 76 da Resolução CVM 160.

São Paulo, 16 de outubro de 2025.





Assinado por:
Marcos Ferreira Costa
2768E431AC064AB...

COORDENADOR LÍDER, ADMINISTRADOR E GESTOR



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Marcos Ferreira Costa

marcos.costa@reag.com.br

Diretor

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