

RERRATIFICAÇÃO DO EDITAL DE CONVOCAÇÃO DA CONSULTA FORMAL AOS COTISTAS DA CLASSE ÚNICA DO REAG MULTI ATIVOS IMOBILIÁRIOS - FUNDO DE INVESTIMENTO IMOBILIÁRIO – RESPONSABILIDADE LIMITADA

Aos Cotistas da Classe Única do REAG Multi Ativos Imobiliários - Fundo de Investimento Imobiliário Responsabilidade Limitada, inscrito no CNPJ nº 17.374.696/0001-19.

Prezados Cotistas,

A **REAG TRUST DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A.**, com sede na cidade e Estado de São Paulo, na Avenida Brigadeiro Faria Lima, nº 2.369, 15º andar, Jardim Paulistano, CEP: 01452-922, inscrita no CNPJ/MF sob o nº 34.829.992/0001-86, na qualidade de administradora da Classe Única do REAG MULTI ATIVOS IMOBILIÁRIOS - FUNDO DE INVESTIMENTO IMOBILIÁRIO - RESPONSABILIDADE LIMITADA, inscrito no CNPJ/MF nº 17.374.696/0001-19 (“Classe” e “Fundo”, respectivamente), comunica por meio desta Rerratificação que:

1. A data limite para manifestação dos cotistas quanto à Consulta Formal convocada anteriormente passa a ser 28 de maio de 2025, podendo ser prorrogada, uma ou mais vezes, mediante envio de comunicado ao mercado pela Administradora, observando sempre o prazo mínimo regulatório de convocação;
2. Em decorrência da alteração acima, a data de fechamento da posição de cotistas será o próprio dia 28 de maio de 2025, e a data de abertura da nova gestora, caso aprovada a substituição, será 29 de maio de 2025;
3. O item 3 do edital original passa a observar a seguinte redação:

Deliberar sobre a substituição da atual gestora do Fundo, a REAG ASSET MANAGEMENT LTDA., instituição financeira autorizada pela CVM para o exercício profissional de administração de carteiras de valores mobiliários, com sede na cidade de São Paulo, Estado de São Paulo, Avenida Brigadeiro Faria Lima, nº 2.277, conjunto 1.603, 16º andar, inscrita no CNPJ sob o nº 59.281.253/0001-23 (“Antiga Gestora”), pela REAG GESTÃO DE FUNDOS IMOBILIÁRIOS LTDA., instituição financeira autorizada pela CVM para o exercício profissional de administração de carteiras de valores mobiliários, com sede na cidade de São Paulo, Estado de São Paulo, Avenida Brigadeiro Faria Lima, nº 2.277, conjunto 1.702, 17º andar, inscrita no CNPJ sob o nº 43.757.787/0001-43 (“Nova Gestora”), a partir da abertura dos mercados no dia 29 de maio de 2025, inclusive (“Data da Transferência”), utilizando por base a posição de fechamento da Classe em 28 de maio de 2025 (“Data-Base”).



4. O item 1.2, inciso “i”, passa a observar a seguinte redação:

(i) realização da emissão de novas cotas do Fundo e oferta pública primária dessa cotas, nos termos da Resolução da CVM nº 160, de 13 de julho de 2022, conforme alterada, sendo que os recursos líquidos da oferta serão destinados, total ou parcialmente, conforme o caso, ao pagamento do Preço de Aquisição das Cotas do Pedra Alta e das Cotas do Francorchamps, a serem adquiridas do Fundo Vendedor Pedra Alta e do Fundo Vendedor Francorchamps, conforme as características aprovadas pela Administradora, nos termos do item 7.3 do Anexo I do Regulamento do Fundo (“Oferta”); (...).

O Administrador reitera que as matérias indicadas nos itens 1, 2 e 3 do Edital apenas serão aprovadas mediante voto da maioria de votos dos presentes e, cumulativamente, de cotistas que representem, necessariamente, no mínimo a maioria simples das Cotas emitidas da Classe (ou seja, 50% mais um), independentemente da quantidade de Cotistas, conforme disposto nos itens 8.2.7 e 8.2.8 do Regulamento do Fundo.

As matérias objeto de deliberação indicada no item 4 do Edital apenas serão aprovadas pelo voto dos cotistas que representem a maioria simples das cotas dos presentes.

As demais disposições do edital de convocação da consulta formal aos cotistas da Classe Única do Fundo permanecem inalteradas e em pleno vigor.

Permanecemos à disposição para quaisquer esclarecimentos que se façam necessários.

São Paulo, 13 de maio de 2025.

Assinado por:

Marcos Ferreira Costa

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REAG TRUST DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A.



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Marcos Ferreira Costa

marcos.costa@reag.com.br

Diretor

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