Fitch Ratings – São Paulo – 31 de julho de 2023

Fundo de Investimento em Direitos Creditórios Light (FIDC Light)

Sumário do Emissor

Analistas	Victor Yen	+55 11 4504 2602
	Vanessa Barbosa	+55 11 3957-3658
Analista de Monitoramento	Victor Yen	+55 11 4504 2602

Emissão	Jun/2018
Classe dos Ativo(s)	Fluxo Futuro de Recebíveis
País	Brasil
Moeda	BRL

Emissão	Moeda	Montante Inicial	Rating Atual	Data	Ação
Cotas Seniores - 1ª Série	BRL	1,000,000,000	B-sf(bra)	16/May/2023	Rebaixamento
Cotas Seniores - 2ª Série	BRL	400,000,000	B-sf(bra)	16/May/2023	Rebaixamento
Cotas Subordinadas	BRL	35,032,929	NA	-	-

NA – Não Avaliada.
exp – expected ou esperado.

Perspectiva	Observação	Tipo
		Positiva
		Negativa
		Indefinida
		Estável

Monitoramento

Últimas informações em: 30 de junho de 2023

Composição dos Ativos

	Direitos Creditórios	Outros Ativos	Total Direitos Creditórios(% PL)	Patrimônio Líquido(PL)	Cota Subordinada Júnior (% do PL)
29 Jun 2018	1,410,781,330	30,171,327	97.54%	1,446,302,167	2.49%
31 Jul 2018	1,410,786,223	30,318,276	97.52%	1,446,663,753	2.50%
31 Ago 2018	1,411,926,447	30,490,677	97.50%	1,448,132,732	2.52%
28 Set 2018	1,411,140,579	30,635,114	97.56%	1,446,377,715	2.45%
31 Out 2018	1,414,726,189	30,807,233	97.55%	1,450,261,570	2.47%
30 Nov 2018	1,414,401,215	30,954,102	97.59%	1,449,257,640	2.42%
31 Dez 2018	1,413,501,767	31,111,426	97.58%	1,448,539,527	2.44%
30 Jan 2019	1,415,462,762	31,271,989	97.54%	1,451,171,285	2.48%
28 Fev 2019	1,415,952,117	31,441,900	97.54%	1,451,619,285	2.47%
29 Mar 2019	1,418,541,262	31,581,383	97.53%	1,454,537,080	2.49%
30 Abr 2019	1,421,788,583	31,743,430	97.51%	1,458,056,141	2.50%
31 Mai 2019	1,424,208,113	31,919,865	96.90%	1,469,714,810	3.11%
28 Jun 2019	1,422,573,931	32,071,272	96.35%	1,476,498,935	3.67%
31 Jul 2019	1,424,549,783	32,257,649	97.59%	1,459,674,619	3.87%
30 Ago 2019	1,384,169,414	32,409,935	97.61%	1,418,092,111	2.41%
30 Set 2019	1,363,469,954	32,564,608	97.51%	1,398,261,533	2.51%
31 Out 2019	1,343,507,984	32,723,014	96.22%	1,396,333,440	2.56%
29 Nov 2019	1,322,689,911	32,845,169	95.75%	1,381,337,688	2.54%
31 Dez 2019	1,305,306,778	32,967,637	95.47%	1,367,313,557	2.58%
31 Jan 2020	1,287,934,290	32,087,640	97.57%	1,320,012,201	2.46%
28 Fev 2020	1,265,669,427	32,169,913	97.24%	1,301,537,741	2.77%
31 Mar 2020	1,246,189,082	32,277,842	97.10%	1,283,447,481	2.91%
30 Abr 2020	1,224,418,154	32,365,115	97.10%	1,260,953,501	2.92%
29 Mai 2020	1,201,308,984	32,441,846	96.99%	1,238,543,707	3.04%
30 Jun 2020	1,179,563,840	32,511,632	96.90%	1,217,272,332	3.11%
31 Jul 2020	1,159,141,408	32,574,936	96.85%	1,196,849,706	3.17%
31 Ago 2020	1,137,833,565	32,627,961	96.80%	1,175,508,098	3.22%
30 Set 2020	1,117,400,203	32,559,140	96.69%	1,155,692,059	3.33%
31 Out 2020	1,097,922,578	32,614,441	96.66%	1,135,896,492	3.36%

30 Nov 2020	1,078,102,757	32,666,475	96.59%	1,116,202,741	3.43%
31 Dez 2020	1,059,811,457	32,769,880	96.58%	1,097,304,848	3.47%
31 Jan 2021	1,039,361,319	32,832,365	96.48%	1,077,298,636	3.54%
28 Fev 2021	1,017,189,565	32,840,030	96.35%	1,055,681,050	3.66%
31 Mar 2021	998,730,660	32,916,157	96.30%	1,037,050,736	3.72%
30 Abr 2021	976,773,886	32,965,780	96.32%	1,014,104,304	3.70%
31 Mai 2021	955,197,246	33,063,306	96.24%	992,506,529	3.78%
30 Jun 2021	934,258,715	33,172,439	96.16%	971,539,094	3.86%
31 Jul 2021	912,646,065	33,286,797	96.17%	949,023,040	3.86%
31 Ago 2021	891,276,372	33,431,093	96.08%	927,643,398	3.94%
30 Set 2021	870,435,307	38,620,630	96.00%	906,700,939	4.02%
31 Out 2021	848,766,508	29,812,831	95.85%	885,540,668	4.17%
30 Nov 2021	827,799,983	30,000,982	95.87%	863,439,045	4.15%
31 Dez 2021	805,676,457	30,257,959	95.81%	840,874,267	4.19%
31 Jan 2022	781,905,109	30,532,640	95.81%	816,059,426	4.19%
28 Fev 2022	758,378,349	30,888,260	95.64%	792,959,378	4.39%
31 Mar 2022	737,266,510	31,138,657	95.45%	772,420,437	4.57%
30 Abr 2022	713,583,486	31,361,976	95.93%	743,822,592	4.51%
31 Mai 2022	690,975,755	31,561,676	95.75%	721,621,837	4.80%
30 Jun 2022	665,925,053	32,079,072	95.19%	699,593,676	4.84%
31 Jul 2022	639,825,851	32,416,511	95.00%	673,510,482	5.02%
31 Ago 2022	613,184,982	32,780,696	94.74%	647,229,659	5.28%
30 Set 2022	585,959,562	33,144,821	94.52%	619,899,184	5.50%
31 Out 2022	559,243,154	33,511,213	94.19%	593,740,394	5.81%
30 Nov 2022	533,862,176	33,849,350	93.91%	568,499,406	6.12%
31 Dez 2022	536,959,102	34,021,463	98.98%	542,498,643	6.41%
31 Jan 2023	481,904,104	34,604,122	93.30%	516,494,092	6.72%
28 Fev 2023	419,829,015	20,283,937	99.75%	420,886,408	8.26%
31 Mar 2023	357,381,304	26,438,949	99.80%	358,105,912	9.62%
30 Abr 2023	293,894,349	26,639,138	87.16%	337,183,001	10.14%
31 Mai 2023	244,561,679	27,000,885	76.85%	318,220,601	11.04%
30 Jun 2023	225,594,915	19,256,774	97.87%	230,511,987	15.26%

Performance dos Direitos Creditórios

	Montante Total Arrecadado	Quantidade Mínima Mensal(QMM)	Despesas	Índice de Cobertura do Serviço de Dívida (ICSD)(x)
29 Jun 2018	442,352,151	12,303,008	-12,248,449	35.95
31 Jul 2018	1,238,372,508	8,988,321	-9,184,014	137.78
31 Ago 2018	1,308,057,201	7,680,243	-7,899,994	170.31
28 Set 2018	1,323,842,622	7,810,261	-8,174,423	169.50
31 Out 2018	1,170,860,867	7,984,634	-8,178,714	146.64
30 Nov 2018	1,315,696,309	8,605,852	-8,773,284	152.88
31 Dez 2018	1,488,650,605	8,179,760	-8,469,411	181.99
30 Jan 2019	1,302,487,935	9,479,381	-9,925,445	137.40
28 Fev 2019	1,530,669,598	7,545,866	-7,912,786	202.85
29 Mar 2019	1,579,014,166	8,605,654	-8,761,743	183.49
30 Abr 2019	1,513,736,320	17,072,201	-17,249,779	88.67
31 Mai 2019	1,526,061,483	17,453,093	-17,847,576	87.44
28 Jun 2019	1,616,273,295	8,752,005	-8,963,362	184.67
31 Jul 2019	1,257,288,910	27,910,056	-28,127,170	45.05
30 Ago 2019	1,228,669,025	29,336,672	-29,536,950	41.88
30 Set 2019	1,126,229,367	28,450,524	-28,639,218	39.59
31 Out 2019	1,294,153,480	27,797,292	-10,695,376	46.56
29 Nov 2019	1,335,953,879	28,019,954	-4,729,523	47.68
31 Dez 2019	1,283,986,618	27,250,219	-1,215,987	47.12
31 Jan 2020	1,236,370,924	31,430,246	-31,609,089	39.34
28 Fev 2020	1,399,516,072	27,701,281	-27,822,529	50.52
31 Mar 2020	1,288,052,170	26,144,062	-26,334,724	49.27

30 Abr 2020	1,142,827,276	27,058,186	-27,202,790	42.24
29 Mai 2020	1,252,397,380	26,506,991	-26,656,759	47.25
30 Jun 2020	1,139,413,196	26,072,925	-26,239,695	43.70
31 Jul 2020	1,162,403,625	26,117,382	-26,302,417	44.51
31 Ago 2020	1,127,647,970	26,301,409	-26,458,742	42.87
30 Set 2020	1,049,265,502	25,588,560	-25,726,910	41.01
31 Out 2020	1,159,809,738	26,048,080	-26,192,976	44.53
30 Nov 2020	1,362,817,375	26,080,173	-26,181,127	52.25
31 Dez 2020	1,320,245,420	25,794,725	-26,830,344	51.18
31 Jan 2021	1,375,692,259	26,929,737	-27,057,284	51.08
28 Fev 2021	1,498,423,055	25,833,001	-25,936,784	58.00
31 Mar 2021	1,359,894,030	51,887,983	-26,240,271	26.21
30 Abr 2021	1,345,938,901	27,127,198	-27,268,233	49.62
31 Mai 2021	1,591,487,659	54,327,473	-27,371,517	29.29
30 Jun 2021	1,028,053,436	27,199,609	-27,384,432	37.80
31 Jul 2021	1,162,403,625	28,296,851	-28,492,376	41.08
31 Ago 2021	1,209,753,494	28,296,851	-28,602,408	42.75
30 Set 2021	1,179,127,878	29,300,545	-29,558,980	40.24
31 Out 2021	1,400,522,377	28,203,292	-28,356,608	49.66
30 Nov 2021	1,448,133,052	29,384,025	-29,595,916	49.28
31 Dez 2021	1,474,101,447	30,016,075	-30,277,963	49.11
31 Jan 2022	1,609,082,010	30,885,270	-31,270,559	52.10
28 Fev 2022	1,618,895,467	30,668,255	-30,892,598	52.79
31 Mar 2022	1,510,331,160	30,301,100	-30,495,310	49.84
30 Abr 2022	2,070,914,999	32,025,983	-32,189,292	64.66
31 Mai 2022	1,769,592,189	31,118,740	-31,236,122	56.87
30 Jun 2022	1,557,040,663	32,063,005	-32,188,899	48.56
31 Jul 2022	1,292,437,292	31,823,420	-31,967,935	40.61
31 Ago 2022	1,196,019,293	31,833,878	-32,017,440	37.57
30 Set 2022	1,092,971,719	31,926,194	-32,142,597	34.23
31 Out 2022	1,053,001,724	31,543,441	-31,797,328	33.38
30 Nov 2022	1,294,467,396	31,241,810	-31,541,789	41.43
31 Dez 2022	1,328,262,318	30,885,270	-62,787,916	43.01
31 Jan 2023	1,328,262,318	66,043,333	-31,752,929	20.11
28 Fev 2023	1,190,398,827	66,106,667	-66,417,335	18.01
31 Mar 2023	1,216,807,725	58,966,582	-66,521,688	20.64
30 Abr 2023	1,367,256,876	53,006,995	-53,266,390	25.79
31 Mai 2023	1,344,088,851	21,209,406	-21,386,475	63.37
30 Jun 2023	1,311,392,636	66,360,000	-66,499,619	19.76

Histórico das Classes
Cotas Seniores - 2018-1

	Montante Inicial	Rendimento do Período	Subscrição	(Amortização)	Saldo Final
29 Jun 2018	0	5,585,100	1,000,000,000	0	1,005,585,100
31 Jul 2018	1,005,585,100	6,477,410	0	-8,832,820	1,003,229,690
31 Ago 2018	1,003,229,690	6,763,930	0	-6,469,810	1,003,523,810
28 Set 2018	1,003,523,810	5,587,700	0	-6,469,810	1,002,641,700
31 Out 2018	1,002,641,700	6,475,080	0	-5,588,480	1,003,528,300
30 Nov 2018	1,003,528,300	5,889,160	0	-6,478,070	1,002,939,390
31 Dez 2018	1,002,939,390	5,888,370	0	-6,182,700	1,002,645,060
30 Jan 2019	1,002,645,060	6,180,970	0	-5,592,230	1,003,233,800
28 Fev 2019	1,003,233,800	6,184,780	0	-6,773,520	1,002,645,060
29 Mar 2019	1,002,645,060	5,591,450	0	-5,297,120	1,002,939,390
30 Abr 2019	1,002,939,390	6,182,700	0	-6,182,700	1,002,939,390
31 Mai 2019	1,002,939,390	6,476,330	0	-5,887,420	1,003,528,300
28 Jun 2019	1,003,528,300	5,596,040	0	-6,773,520	1,002,350,820
31 Jul 2019	1,002,350,820	6,723,210	0	-18,767,230	990,306,800
30 Ago 2019	990,306,800	5,964,230	0	-19,775,300	976,495,730

30 Set 2019	976,495,730	5,472,140	0	-19,283,320	962,684,550
31 Out 2019	962,684,550	5,628,250	0	-18,712,630	949,600,170
29 Nov 2019	949,600,170	4,474,420	0	-18,979,600	935,094,990
31 Dez 2019	935,094,990	4,415,540	0	-18,091,440	921,419,090
31 Jan 2020	921,419,090	4,387,250	0	-17,816,960	907,989,380
28 Fev 2020	907,989,380	3,425,050	0	-18,397,980	893,016,450
31 Mar 2020	893,016,450	3,935,210	0	-17,364,810	879,586,850
30 Abr 2020	879,586,850	3,308,130	0	-17,669,060	865,225,920
29 Mai 2020	865,225,920	2,858,830	0	-17,356,880	850,727,870
30 Jun 2020	850,727,870	2,652,770	0	-17,071,120	836,309,520
31 Jul 2020	836,309,520	2,511,230	0	-16,942,700	821,878,050
31 Ago 2020	821,878,050	2,120,110	0	-16,991,370	807,006,790
30 Set 2020	807,006,790	2,048,290	0	-16,638,340	792,416,740
31 Out 2020	792,416,740	2,010,630	0	-16,812,170	777,615,200
30 Nov 2020	777,615,200	1,879,470	0	-16,887,980	762,606,690
31 Dez 2020	762,606,690	2,027,230	0	-16,964,680	747,669,240
31 Jan 2021	747,669,240	1,806,130	0	-17,041,780	732,433,590
28 Fev 2021	732,433,590	1,595,900	0	-17,119,400	716,910,090
31 Mar 2021	716,910,090	2,173,950	0	-16,934,630	702,149,410
30 Abr 2021	702,149,410	2,098,610	0	-17,751,050	686,496,970
31 Mai 2021	686,496,970	2,488,180	0	-17,914,880	671,070,270
30 Jun 2021	671,070,270	2,674,900	0	-18,133,050	655,612,120
31 Jul 2021	655,612,120	2,973,740	0	-18,810,740	639,775,120
31 Ago 2021	639,775,120	3,331,180	0	-19,067,860	624,038,440
30 Set 2021	624,038,440	3,301,900	0	-19,314,750	608,025,590
31 Out 2021	608,025,590	3,442,430	0	-19,698,010	591,770,010
30 Nov 2021	591,770,010	3,967,750	0	-20,058,350	575,679,410
31 Dez 2021	575,679,410	4,929,280	0	-20,693,590	559,915,100
31 Jan 2022	559,915,100	4,575,350	0	-21,667,190	542,823,260
28 Fev 2022	542,823,260	4,483,790	0	-21,448,730	525,858,320
31 Mar 2022	525,858,320	5,287,480	0	-21,091,750	510,054,050
30 Abr 2022	510,054,050	2,726,360	0	-22,617,970	490,162,440
31 Mai 2022	490,162,440	4,656,810	0	-21,757,600	473,061,650
30 Jun 2022	473,061,650	7,892,150	0	-22,675,290	458,278,510
31 Jul 2022	458,278,510	5,081,540	0	-22,531,950	440,828,100
31 Ago 2022	440,828,100	5,482,297	0	-22,531,040	423,779,357
30 Set 2022	423,779,357	4,829,152	0	-22,805,740	405,802,769
31 Out 2022	405,802,769	4,405,011	0	-22,498,330	387,709,450
30 Nov 2022	387,709,450	4,204,610	0	-22,210,220	369,703,840
31 Dez 2022	369,703,840	4,405,555	0	-22,354,690	351,754,705
31 Jan 2023	351,754,705	4,184,285	0	-22,478,330	333,460,660
28 Fev 2023	333,460,660	3,078,930	0	-69,242,120	267,297,470
31 Mar 2023	267,297,470	3,000,290	0	-46,358,420	223,939,340
30 Abr 2023	223,939,340	2,299,590	0	-16,789,770	209,449,160
31 Mai 2023	209,449,160	2,464,850	0	-16,257,280	195,656,730
30 Jun 2023	195,656,730	1,912,770	0	-62,261,200	135,308,300

Cotas Seniores - 2018-2

	Montante Inicial	Rendimento do Período	Subscrição	(Amortização)	Saldo Final
29 Jun 2018	0	4,714,288	400,000,000	0	404,714,288
31 Jul 2018	404,714,288	5,297,820	0	-2,709,224	407,302,884
31 Ago 2018	407,302,884	2,814,592	0	-1,991,552	408,125,924
28 Set 2018	408,125,924	2,122,416	0	-1,989,760	408,258,580
31 Out 2018	408,258,580	4,388,692	0	-1,726,100	410,921,172
30 Nov 2018	410,921,172	2,307,388	0	-2,008,308	411,220,252
31 Dez 2018	411,220,252	1,308,932	0	-1,912,780	410,616,404
30 Jan 2019	410,616,404	3,102,756	0	-1,732,824	411,986,336

28 Fev 2019	411,986,336	3,172,344	0	-2,105,276	413,053,404
29 Mar 2019	413,053,404	3,960,668	0	-1,653,772	415,360,300
30 Abr 2019	415,360,300	5,179,760	0	-1,944,520	418,595,540
31 Mai 2019	418,595,540	3,681,860	0	-1,862,272	420,415,128
28 Jun 2019	420,415,128	1,739,492	0	-2,145,112	420,009,508
31 Jul 2019	420,009,508	1,594,632	0	-8,760,908	412,843,232
30 Ago 2019	412,843,232	3,680,948	0	-9,116,120	407,408,060
30 Set 2019	407,408,060	2,123,904	0	-8,999,540	400,532,424
31 Out 2019	400,532,424	19,261,576	0	-8,872,828	410,921,172
29 Nov 2019	410,921,172	9,247,508	0	-9,023,980	411,144,700
31 Dez 2019	411,144,700	8,246,448	0	-8,774,744	410,616,404
31 Jan 2020	410,616,404	-22,170,356	0	-8,844,056	379,601,992
28 Fev 2020	379,601,992	1,886,084	0	-9,083,976	372,404,100
31 Mar 2020	372,404,100	2,728,868	0	-8,654,960	366,478,008
30 Abr 2020	366,478,008	1,278,188	0	-8,876,708	358,879,488
29 Mai 2020	358,879,488	46,380	0	-8,736,116	350,189,752
30 Jun 2020	350,189,752	1,530,656	0	-8,671,196	343,049,212
31 Jul 2020	343,049,212	2,811,000	0	-8,814,688	337,045,524
31 Ago 2020	337,045,524	2,465,656	0	-8,886,696	330,624,484
30 Set 2020	330,624,484	2,801,460	0	-8,650,192	324,775,752
31 Out 2020	324,775,752	4,093,756	0	-8,745,868	320,123,640
30 Nov 2020	320,123,640	3,951,320	0	-8,787,028	315,287,932
31 Dez 2020	315,287,932	5,132,268	0	-8,831,040	311,589,160
31 Jan 2021	311,589,160	4,036,076	0	-8,915,540	306,709,696
28 Fev 2021	306,709,696	2,310,020	0	-8,902,704	300,117,012
31 Mar 2021	300,117,012	4,996,724	0	-8,742,648	296,371,088
30 Abr 2021	296,371,088	2,775,248	0	-9,057,936	290,088,400
31 Mai 2021	290,088,400	2,837,908	0	-8,984,116	283,942,192
30 Jun 2021	283,942,192	3,460,280	0	-8,959,252	278,443,220
31 Jul 2021	278,443,220	3,269,800	0	-9,096,532	272,616,488
31 Ago 2021	272,616,488	3,582,764	0	-9,145,468	267,053,784
30 Set 2021	267,053,784	4,301,868	0	-9,126,984	262,228,668
31 Out 2021	262,228,668	3,812,924	0	-9,195,576	256,846,016
30 Nov 2021	256,846,016	4,296,908	0	-9,215,320	251,927,604
31 Dez 2021	251,927,604	3,068,940	0	-9,235,164	245,761,380
31 Jan 2022	245,761,380	2,751,888	0	-9,462,316	239,050,952
28 Fev 2022	239,050,952	2,623,976	0	-9,364,720	232,310,208
31 Mar 2022	232,310,208	3,993,008	0	-9,264,348	227,038,868
30 Abr 2022	227,038,868	2,712,204	0	-9,635,340	220,115,732
31 Mai 2022	220,115,732	3,272,924	0	-9,495,492	213,893,164
30 Jun 2022	213,893,164	3,232,332	0	-9,647,384	207,478,112
31 Jul 2022	207,478,112	990,680	0	-9,623,464	198,845,328
31 Ago 2022	198,845,328	-81,795	0	-9,517,764	189,245,769
30 Set 2022	189,245,769	215,743	0	-9,485,736	179,975,776
31 Out 2022	179,975,776	934,216	0	-9,376,288	171,533,704
30 Nov 2022	171,533,704	1,806,404	0	-9,353,196	163,986,912
31 Dez 2022	163,986,912	1,357,592	0	-9,389,808	155,954,696
31 Jan 2023	155,954,696	1,787,140	0	-9,442,316	148,299,520
28 Fev 2023	148,299,520	1,271,200	0	-30,757,884	118,812,836
31 Mar 2023	118,812,836	1,551,980	0	-20,641,560	99,723,256
30 Abr 2023	99,723,256	966,308	0	-7,142,236	93,547,328
31 Mai 2023	93,547,328	953,232	0	-7,069,512	87,431,048
30 Jun 2023	87,431,048	343,036	0	-27,738,788	60,035,296

Cotas Subordinadas

	Montante Inicial	Rendimento do Período	Subscrição	(Amortização)	Saldo Final
29 Jun 2018	0	898,975	35,103,803	0	36,002,779

31 Jul 2018	36,002,779	128,400	0	0	36,131,179
31 Ago 2018	36,131,179	351,819	0	0	36,482,998
28 Set 2018	36,482,998	-1,005,563	0	0	35,477,435
31 Out 2018	35,477,435	334,664	0	0	35,812,098
30 Nov 2018	35,812,098	-714,101	0	0	35,097,998
31 Dez 2018	35,097,998	180,065	0	0	35,278,063
30 Jan 2019	35,278,063	673,086	0	0	35,951,149
28 Fev 2019	35,951,149	-30,327	0	0	35,920,821
29 Mar 2019	35,920,821	316,569	0	0	36,237,390
30 Abr 2019	36,237,390	283,821	0	0	36,521,211
31 Mai 2019	36,521,211	9,250,171	0	0	45,771,382
28 Jun 2019	45,771,382	8,367,225	0	0	54,138,607
31 Jul 2019	54,138,607	2,385,980	0	0	56,524,587
30 Ago 2019	56,524,587	-22,336,267	0	0	34,188,321
30 Set 2019	34,188,321	856,238	0	0	35,044,559
31 Out 2019	35,044,559	767,540	0	0	35,812,098
29 Nov 2019	35,812,098	-714,101	0	0	35,097,998
31 Dez 2019	35,097,998	180,065	0	0	35,278,063
31 Jan 2020	35,278,063	-2,857,234	0	0	32,420,829
28 Fev 2020	32,420,829	3,696,362	0	0	36,117,191

31 Mar 2020	36,117,191	1,265,432	0	0	37,382,623
30 Abr 2020	37,382,623	-534,530	0	0	36,848,093
29 Mai 2020	36,848,093	777,992	0	0	37,626,085
30 Jun 2020	37,626,085	287,515	0	0	37,913,600
31 Jul 2020	37,913,600	12,532	0	0	37,926,132
31 Ago 2020	37,926,132	-49,308	0	0	37,876,824
30 Set 2020	37,876,824	622,744	0	0	38,499,567
31 Out 2020	38,499,567	-341,915	0	0	38,157,652
30 Nov 2020	38,157,652	150,467	0	0	38,308,119
31 Dez 2020	38,308,119	-261,671	0	0	38,046,448
31 Jan 2021	38,046,448	108,902	0	0	38,155,350
28 Fev 2021	38,155,350	498,598	0	0	38,653,948
31 Mar 2021	38,653,948	-123,710	0	0	38,530,238
30 Abr 2021	38,530,238	-1,011,304	0	0	37,518,934
31 Mai 2021	37,518,934	-24,868	0	0	37,494,067
30 Jun 2021	37,494,067	-10,313	0	0	37,483,754
31 Jul 2021	37,483,754	-852,322	0	0	36,631,432
31 Ago 2021	36,631,432	-80,258	0	0	36,551,174
30 Set 2021	36,551,174	-104,493	0	0	36,446,681
31 Out 2021	36,446,681	477,961	0	0	36,924,642
30 Nov 2021	36,924,642	-1,092,612	0	0	35,832,031
31 Dez 2021	35,832,031	-634,244	0	0	35,197,787
31 Jan 2022	35,197,787	-1,012,573	0	0	34,185,214
28 Fev 2022	34,185,214	605,636	0	0	34,790,850
31 Mar 2022	34,790,850	536,668	0	0	35,327,519
30 Abr 2022	35,327,519	-1,783,098	0	0	33,544,420
31 Mai 2022	33,544,420	1,122,603	0	0	34,667,023
30 Jun 2022	34,667,023	-829,969	0	0	33,837,054
31 Jul 2022	33,837,054	0	0	0	33,837,054
31 Ago 2022	33,837,054	367,478	0	0	34,204,533
30 Set 2022	34,204,533	-83,894	0	0	34,120,639
31 Out 2022	34,120,639	376,601	0	0	34,497,240
30 Nov 2022	34,497,240	311,414	0	0	34,808,654
31 Dez 2022	34,808,654	-19,412	0	0	34,789,242
31 Jan 2023	34,789,242	-55,329	0	0	34,733,912
28 Fev 2023	34,733,912	42,190	0	0	34,776,102
31 Mar 2023	34,776,102	-332,786	0	0	34,443,316
30 Abr 2023	34,443,316	-256,804	0	0	34,186,513
31 Mai 2023	34,186,513	946,311	0	0	35,132,823
30 Jun 2023	35,132,823	35,568	0	0	35,168,391

Emissão de Cotas

Informação Inicial – Cota Sênior - 1ª Série			
Montante Inicial	1,000,000,000	Índice de Referência	CDI
Carência (meses)	12	Rendimento esperado	CDI + 1,22% a.a.
Prazo Total (meses)	72		
Vencimento Final	Jun-2024		
Moeda	BRL		

Informação Inicial – Cota Sênior - 2ª Série			
Montante Inicial	400,000,000	Índice de Referência	IPCA
Carência (meses)	12	Rendimento esperado	IPCA + 5,75% a.a.
Prazo Total (meses)	72		
Vencimento Final	Jun-2024		
Moeda	BRL		

Partes da Transação			
		Rating de Curto Prazo	Rating de Longo Prazo
Emissor	FIDC Light	-	-

Cedente	Light Serviços de Eletricidade S.A.	NA	AA-(bra)
Administrador	Oliveira Trust DTVM S.A.	NA	NA
Custodiante	Oliveira Trust DTVM S.A.	NA	NA
Agente Centralizador do FIDC e do BNDES/Domiliciador da Conta do FIDC	Banco Itaú Unibanco S.A.	F1+(bra)	AAA(bra)
Gestor	XP Gestão de Recursos	NA	NA

NA – Não Avaliada.