Fitch Ratings – São Paulo – 28 de janeiro de 2021.

Fundo de Investimento em Direitos Creditórios Contour Global Brasil (FIDC Contour)

Sumário do Emissor

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Classe dos Ativo(s)		CDO

Emissão	Sep/2018
País	Brasil
Moeda	BRL

Emissão	Moeda	Montante Inicial	Rating Atual	Data	Ação	ISIN
Cotas Seniores 2018-1	BRL	325,000,000	AAsf(bra)	23/Oct/2020	Elevado	BR000YCTF007
Cotas Seniores 2018-2	BRL	150,000,000	AAsf(bra)	23/Oct/2020	Elevado	BR000YCTF023
Cotas Subordinadas	BRL	500,000	NA	-	-	BR000YCTF015

NA – Não Avaliada.
exp – expected ou esperado.

Perspectiva	Observação	Tipo
		Positiva
		Negativa
		Indefinida
		Estável

Monitoramento

Últimas informações em: 31 de dezembro de 2020.

Composição dos Ativos

	Direitos Creditórios	Outros Ativos	Total Direitos Creditórios(% PL)	Patrimônio Líquido(PL)	Cotas Subordinadas (% do PL)
28 Sep 2018	476,062,306	469,163	99.90%	476,531,469	0.17%
31 Oct 2018	480,054,250	462,279	99.90%	480,516,529	0.17%
30 Nov 2018	483,696,000	316,170	99.93%	484,012,170	0.14%
31 Dec 2018	476,619,500	180,088	99.96%	476,799,588	0.11%
31 Jan 2019	480,597,750	181,435	99.96%	480,779,185	0.11%
28 Feb 2019	484,245,750	140,177	99.97%	484,385,927	0.10%
29 Mar 2019	476,798,000	61,494	99.99%	476,859,494	0.09%
30 Apr 2019	480,597,750	220,200	99.95%	480,817,950	0.12%
31 May 2019	484,612,250	135,054	99.97%	484,747,304	0.10%
28 Jun 2019	476,438,512	130,454	99.97%	476,568,966	0.10%
31 Jul 2019	480,598,621	44,692	99.99%	480,643,313	0.08%
30 Aug 2019	484,421,834	177,040	99.96%	484,598,874	0.11%
30 Sep 2019	476,647,054	115,092	99.98%	476,762,147	0.10%
31 Oct 2019	480,394,792	160,363	99.97%	480,555,155	0.11%
29 Nov 2019	483,495,265	73,597	99.98%	483,568,862	0.09%
31 Dec 2019	476,439,952	41,400	99.99%	476,481,352	0.07%
31 Jan 2020	479,623,316	-23,873	100.00%	479,599,443	0.06%
28 Feb 2020	482,179,519	-93,883	100.02%	482,085,636	0.04%
31 Mar 2020	476,461,498	-177,081	100.04%	476,284,417	0.02%
30 Apr 2020	479,080,453	64,818	99.99%	479,145,271	0.07%
29 May 2020	481,491,846	-14,583	100.00%	481,477,263	0.06%
30 Jun 2020	476,172,617	298,619	99.94%	476,471,236	0.11%
31 Jul 2020	478,546,756	212,375	99.96%	478,759,131	0.09%
31 Aug 2020	480,645,381	125,793	99.97%	480,771,174	0.08%
30 Sep 2020	441,444,632	66,144	99.99%	441,510,776	0.06%
31 Oct 2020	443,373,806	4,942	100.00%	443,378,749	0.04%
30 Nov 2020	445,219,041	-56,663	100.01%	445,162,378	0.03%
31 Dec 2020	406,808,993	-71,298	100.02%	406,737,694	0.02%

Histórico das Classes
Cotas Seniores 2018-1

	Montante Inicial	Rendimento do Período	Subscrição	(Amortização)	Saldo Final
28 Sep 2018	0	472,368	325,000,000	0	325,472,368
31 Oct 2018	325,472,368	2,612,892	0	0	328,085,259
30 Nov 2018	328,085,259	2,393,666	0	0	330,478,926
31 Dec 2018	330,478,926	2,393,185	0	-7,044,166	325,827,945
31 Jan 2019	325,827,945	2,615,869	0	0	328,443,814
28 Feb 2019	328,443,814	2,396,282	0	0	330,840,096
29 Mar 2019	330,840,096	2,271,794	0	-7,165,495	325,946,395
30 Apr 2019	325,946,395	2,497,419	0	0	328,443,814
31 May 2019	328,443,814	2,636,870	0	0	331,080,683
28 Jun 2019	331,080,683	2,277,628	0	-7,648,774	325,709,538
31 Jul 2019	325,709,538	2,734,276	0	0	328,443,814
30 Aug 2019	328,443,814	2,506,937	0	0	330,950,751
30 Sep 2019	330,950,751	2,341,503	0	-7,437,436	325,854,818
31 Oct 2019	325,854,818	2,452,420	0	0	328,307,238
29 Nov 2019	328,307,238	2,022,850	0	0	330,330,088
31 Dec 2019	330,330,088	2,046,481	0	-6,626,468	325,750,101
31 Jan 2020	325,750,101	2,071,715	0	0	327,821,816
28 Feb 2020	327,821,816	1,660,948	0	0	329,482,764
31 Mar 2020	329,482,764	1,962,031	0	-5,678,480	325,766,315
30 Apr 2020	325,766,315	1,695,498	0	0	327,461,813
29 May 2020	327,461,813	1,552,582	0	0	329,014,394
30 Jun 2020	329,014,394	1,512,250	0	-4,926,654	325,599,990
31 Jul 2020	325,599,990	1,514,076	0	0	327,114,065
31 Aug 2020	327,114,065	1,334,267	0	0	328,448,332
30 Sep 2020	328,448,332	1,259,838	0	-38,768,346	290,939,824
31 Oct 2020	290,939,824	1,175,354	0	0	292,115,178
30 Nov 2020	292,115,178	1,123,799	0	0	293,238,976
31 Dec 2020	293,238,976	1,175,291	0	-38,096,862	256,317,405

Cotas Seniores 2018-2

	Montante Inicial	Rendimento do Período	Subscrição	(Amortização)	Saldo Final
28 Sep 2018	0	245,637	150,000,000	0	150,245,637
31 Oct 2018	150,245,637	1,359,401	0	0	151,605,039
30 Nov 2018	151,605,039	1,246,542	0	0	152,851,580
31 Dec 2018	152,851,580	1,246,265	0	-3,667,323	150,430,522
31 Jan 2019	150,430,522	1,361,131	0	0	151,791,653
28 Feb 2019	151,791,653	1,248,076	0	0	153,039,729
29 Mar 2019	153,039,729	1,182,937	0	-3,730,539	150,492,126
30 Apr 2019	150,492,126	1,299,527	0	0	151,791,653
31 May 2019	151,791,653	1,373,447	0	0	153,165,099
28 Jun 2019	153,165,099	1,186,360	0	-3,982,516	150,368,943
31 Jul 2019	150,368,943	1,422,709	0	0	151,791,653
30 Aug 2019	151,791,653	1,313,337	0	0	153,104,990
30 Sep 2019	153,104,990	1,229,542	0	-3,884,688	150,449,844
31 Oct 2019	150,449,844	1,292,638	0	0	151,742,483
29 Nov 2019	151,742,483	1,075,375	0	0	152,817,858
31 Dec 2019	152,817,858	1,092,930	0	-3,509,292	150,401,496
31 Jan 2020	150,401,496	1,109,663	0	0	151,511,158
28 Feb 2020	151,511,158	893,692	0	0	152,404,850
31 Mar 2020	152,404,850	1,060,410	0	-3,049,364	150,415,895
30 Apr 2020	150,415,895	921,922	0	0	151,337,817
29 May 2020	151,337,817	857,380	0	0	152,195,197
30 Jun 2020	152,195,197	845,294	0	-2,701,394	150,339,098
31 Jul 2020	150,339,098	858,854	0	0	151,197,952

31 Aug 2020	151,197,952	763,334	0	0	151,961,286
30 Sep 2020	151,961,286	756,111	0	-2,395,818	150,321,579
31 Oct 2020	150,321,579	753,033	0	0	151,074,612
30 Nov 2020	151,074,612	720,681	0	0	151,795,293
31 Dec 2020	151,795,293	791,864	0	-2,265,578	150,321,579

Cotas Subordinadas

	Montante Inicial	Rendimento do Período	Subscrição	(Amortização)	Saldo Final
28 Sep 2018	0	313,464	500,000	0	813,464
31 Oct 2018	813,464	12,767	0	0	826,231
30 Nov 2018	826,231	-144,567	0	0	681,664
31 Dec 2018	681,664	-140,543	0	0	541,121
31 Jan 2019	541,121	-97,402	100,000	0	543,719
28 Feb 2019	543,719	-77,647	40,031	0	506,103
29 Mar 2019	506,103	-85,129	0	0	420,973
30 Apr 2019	420,973	-82,746	244,257	0	582,484
31 May 2019	582,484	-80,963	0	0	501,521
28 Jun 2019	501,521	-86,036	75,000	0	490,485
31 Jul 2019	490,485	-82,638	0	0	407,847
30 Aug 2019	407,847	-84,713	220,000	0	543,134
30 Sep 2019	543,134	-85,650	0	0	457,484
31 Oct 2019	457,484	-82,050	130,000	0	505,434
29 Nov 2019	505,434	-84,517	0	0	420,917
31 Dec 2019	420,917	-91,161	0	0	329,756
31 Jan 2020	329,756	-63,287	0	0	266,468
28 Feb 2020	266,468	-68,447	0	0	198,021
31 Mar 2020	198,021	-95,815	0	0	102,207
30 Apr 2020	102,207	243,435	0	0	345,642
29 May 2020	345,642	-77,970	0	0	267,672
30 Jun 2020	267,672	-137,524	402,000	0	532,148
31 Jul 2020	532,148	-85,035	0	0	447,113
31 Aug 2020	447,113	-85,557	0	0	361,556
30 Sep 2020	361,556	-112,183	0	0	249,373
31 Oct 2020	249,373	-60,414	0	0	188,959
30 Nov 2020	188,959	-60,851	0	0	128,108
31 Dec 2020	128,108	-29,398	0	0	98,711

Reforço Inicial de Crédito

Informação Inicial			
Montante Inicial (Sênior 2018-1)	325,000,000	Índice de Referência	DI
Vencimento Final	Jun-2024	Rendimento esperado(Sênior)	DI + 3,00% a.a.
Moeda	BRL		
Montante Inicial (Sênior 2018-2)	150,000,000	Índice de Referência	DI
Vencimento Final	Jun-2026	Rendimento esperado(Sênior)	DI + 4,20% a.a.
Moeda	BRL		

Partes da Transação			
		Rating de Curto Prazo	Rating de Longo Prazo
Emissor	FIDC Contour Global Brasil	-	-
Garantidora	Contour Global do Brasil Participações S.A.	-	AA(bra)
Administradora	Oliveira Trust DTVM S.A.	NA	NA
Custodiante	Oliveira Trust DTVM S.A.	NA	NA
Gestora	Oliveira Trust Servicer S.A.	NA	NA
Agente de Cobrança	-	-	-

NA – Não Avaliada.